



501(c) (3) Faith-based Not-for-Profit Organization

BOARD TEAM APPLICATION

Purpose:

The Board Teams serves as a critical community champion of the Community Benefit Tree. Members of the Board Team share their gifts in service to our mission by providing our organization with their professional expertise; their diverse knowledge of constituent perspectives; their connections, resources, colleagues, or peers; their philanthropic support or other forms of needed assistance. The Board Team has no governing function within the organization. To help the organization gain new insights and advice to solve business problems or explore new opportunities by stimulating robust, high-quality conversations. The role of the Board Team is to provide current knowledge, critical thinking and analysis to increase the confidence of the decision makers who represent the Community Benefit Tree

Reasons for creating a Board Teams:

- Provides a means for involving people who are willing to give critical assistance but have limited time.
- Provides a means for involving people who would have been good candidates for the board of directors, but who are unable to serve right now
- Provides a way to keep critical supporters connected to the organization.
- Creates a direct link to important professional and technical expertise
- Energizes Advisors as ambassadors for the organization in the community
- Recognizes individuals for their distinguished service
- Assists in efforts to increase philanthropic support
- Enlists help from others without enlarging the governing board

Structure:

- Elected by the board of directors.
- Two-year terms
- Open invitation to attend board meetings, but in nonvoting capacity.
- Would hold an advisory position on one or more board teams.
- Board teams are: Governance/Recruitment, Development, Finance and Audit, and Review

Time Commitment: 2-4 hours a month

Expectations:

- Attend the team meetings whether they are held monthly, quarterly or annually. To be determined by the team.
- Act annually in some significant way to support the organization's mission (e.g., expert advice, door opening, funding, or fundraising)
- Allow the organization to publicize your name and participation on the Team.
- Keep informed about plans, activities and needs of the organization.
- Establishment of new Advisory Board structures
- Evaluation of existing Advisory Board structures for effectiveness and best practice
- Facilitation of Advisory Board planning and meetings
- Contribution to Advisory Board outcomes through value driven insights and advice
- Mentoring to the Executive Director

Join a Board Team:

- Finance and Audit Team**– provide financial oversight for the organization.
- Development Team** – overseeing the organization's overall fundraising and the fundraising done by the board
- Review Team** – to maintain and review the client process along with review and approve applications.
- Governance/Recruitment** – ensuring the effectiveness of the current board and for recruiting tomorrow's leaders.

Thank you for your interest in the Board Teams for the Community Benefit Tree, Inc.

Please complete this application and mail it along with any attachments to:
Mail~ Community Benefit Tree, Inc., P. O. Box 348, Kaukauna WI 54130, email~
heidi@communitybenefittree.org or fax ~ (920) 462-4664

1. Candidates Name: _____		
First		Last
Mailing Address: _____		

City	Zip	County
Telephone Number: () _____ Cell Phone: () _____		
Email: _____		

2. Current Employer and Position: _____

3. Relevant experience and/or employment (attach resume):

4. Please circle area(s) of expertise/contribution you feel you can make to further the mission:

<input type="checkbox"/> Reading Financials	<input type="checkbox"/> Business Management	<input type="checkbox"/> Accounting
<input type="checkbox"/> Human Resources	<input type="checkbox"/> Fundraising	<input type="checkbox"/> Grant Writing
<input type="checkbox"/> Administration	<input type="checkbox"/> Outreach/Advocacy	<input type="checkbox"/> Nonprofit Experience
<input type="checkbox"/> Community Service	<input type="checkbox"/> Leadership Development	<input type="checkbox"/> Law/Legal Expertise
<input type="checkbox"/> Policy Development	<input type="checkbox"/> Real Estate	<input type="checkbox"/> Banking
<input type="checkbox"/> Program Evaluation	<input type="checkbox"/> Information Technology	<input type="checkbox"/> Web Development/Design
<input type="checkbox"/> Public Relations	<input type="checkbox"/> Strategic Planning	<input type="checkbox"/> Event Planning
<input type="checkbox"/> Campaign Planning	<input type="checkbox"/> Education/Instruction	<input type="checkbox"/> Medical/Healthcare
<input type="checkbox"/> Client Growth	<input type="checkbox"/> Marketing/Social Media	<input type="checkbox"/> Legislative Network

Other unique talents or skill sets you bring as a board member?

5. Please list prior experience serving as a Board member for other non-profit organizations.

6. Why are you interested in serving as a Board Advisor?

7. Please describe the areas of expertise or the areas of contributions you feel you can bring to our organization.

8. Please indicate which Board of Advisory teams you will be interested in serving on?
Please circle which one (s):

- ◆ **Development Team**- overseeing the organization's overall fundraising and the fundraising done by the board
- ◆ **Finance and Audit Team**– provide financial oversight for the organization.
- ◆ **Governance/Recruitment Team**- ensuring the effectiveness of the current board and for recruiting tomorrow's leaders
- ◆ **Review Team**- to maintain and review the client process along with review and approve applications

9. What other volunteer commitments do you currently have?

I hereby agree that everything I have stated in this application and have attached to this application is true and accurate to the best of my knowledge and that the Community Benefit Tree, Inc. is relying on this application to make its decision to accept me as a member of the Board Advisory Team. I understand that this application can be rejected for incomplete information. Furthermore, I understand that the Community Benefit Tree, Inc. is not obligated to accept me as a member of the Board Advisory Team.

Printed Name: _____

Signature: _____

Date: _____

Information requested on this form is for the private use of the Board of Directors of the Community Benefit Tree, Inc. All information will be kept confidential.

Thank you, your application will be reviewed by the Board of Directors, you will be contacted for an in-person interview.

<i>For use by the Community Benefit Tree, Inc. Board of Directors</i>	
Nominee interviewed by the board meeting	<input type="checkbox"/> Yes, Date _____ <input type="checkbox"/> No
Nominee attended a board meeting	<input type="checkbox"/> Yes, Date _____ <input type="checkbox"/> No
Action taken:	_____
